

Proposal for Sale: Gold, Silver, and Copper Mine in Peru

Asking Price: USD 30.0 Million

1. Overview

We present a lucrative opportunity to acquire a producing gold, silver, and copper mine located in Peru. The mine is currently operational, generating revenue through the sale of copper concentrate with significant gold and silver by-products. The asset includes:

- **1,900 hectares** of mineral-rich land, with only **15 hectares explored and exploited** to date.
- **Existing infrastructure**, including a processing plant with a capacity of **120 tons/day** (currently operating at 20–30 tons/day due to capital constraints).
- **Proven reserves** supported by drilling data (25 diamond drill holes averaging 150m depth, with the deepest reaching 352m).

2. Production & Financial Highlights

- **Current Production:**
 - **Copper concentrate** with gold and silver content.
 - **Monthly output:** 800–1,000 tons of ore.
 - **Sales:** Local sales of concentrate; gold exports 1–2 times annually.
 - **Recent sales documentation and assay reports** are available for review.
- **Expansion Potential:**
 - Plant capacity can be scaled to **120 tons/day** with additional capital.
 - **Untapped reserves** across 1,900 hectares offer significant exploration upside.

3. Resource Potential

- **Exploration Data:**
 - **Mineralization:** Gold and silver hosted in quartz-calcite veins within volcanic-sedimentary sequences (Jurassic-Cretaceous).
 - **Intercepted Structures:** 5 mineralized mantos with grades of **1–15 g/t Au**, widths of 0.15–0.50m, and strike lengths up to 125m.
 - **Economic Potential:** Estimated resources of **17,675 tons** across 4 mantos (see Table 1 in attached report).
- **Geophysical Survey (MAG-Drone):**
 - Identified high-susceptibility zones (e.g., Z-01 to Z-03) at depths of 10–500m, indicating potential for additional mineralization.
 - Recommended follow-up with **IP surveys** and deeper drilling.

4. Reason for Sale

The current owners seek a partner/investor to:

1. **Expand production** to full plant capacity (120 tons/day).
2. **Fund exploration** of untested areas (1,885 hectares).
3. **Conduct deeper drilling** beyond the current 352m limit.

5. Investment Opportunity

- **Immediate Revenue:** Existing operations generate cash flow.
- **Low-Cost Expansion:** USD 30M asking price includes infrastructure and permits.
- **Upside:** Potential to multiply reserves through systematic exploration.

6. Next Steps

- **Due Diligence:** Full access to geological reports, financial records, and operational data.
- **Site Visit:** Arrange inspections of the mine and processing plant.
- **Negotiation:** Flexible terms for serious buyers.

Attachments:

1. Geochemical and geophysical reports (Mantos Project, March 2025).
2. Magnetometry survey (Raúl Project, February 2025).
3. Production and sales documentation.

This proposal is confidential and intended for qualified investors only.